

Prescient
Therapeutics



OmniCAR

**Creating next-gen cell therapies
that are controllable, flexible & adaptable**

Prescient Therapeutics Limited (ASX: PTX)

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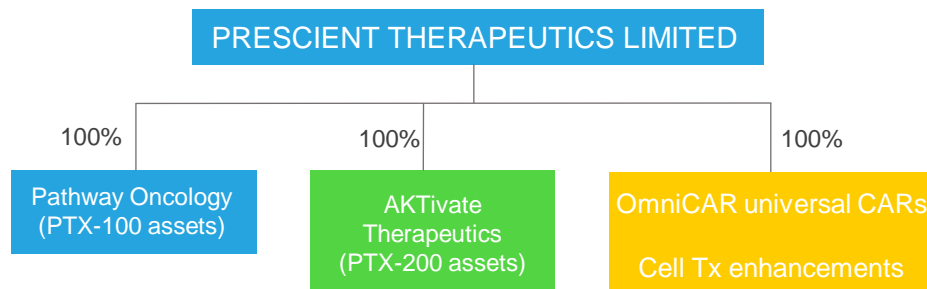
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OVERVIEW

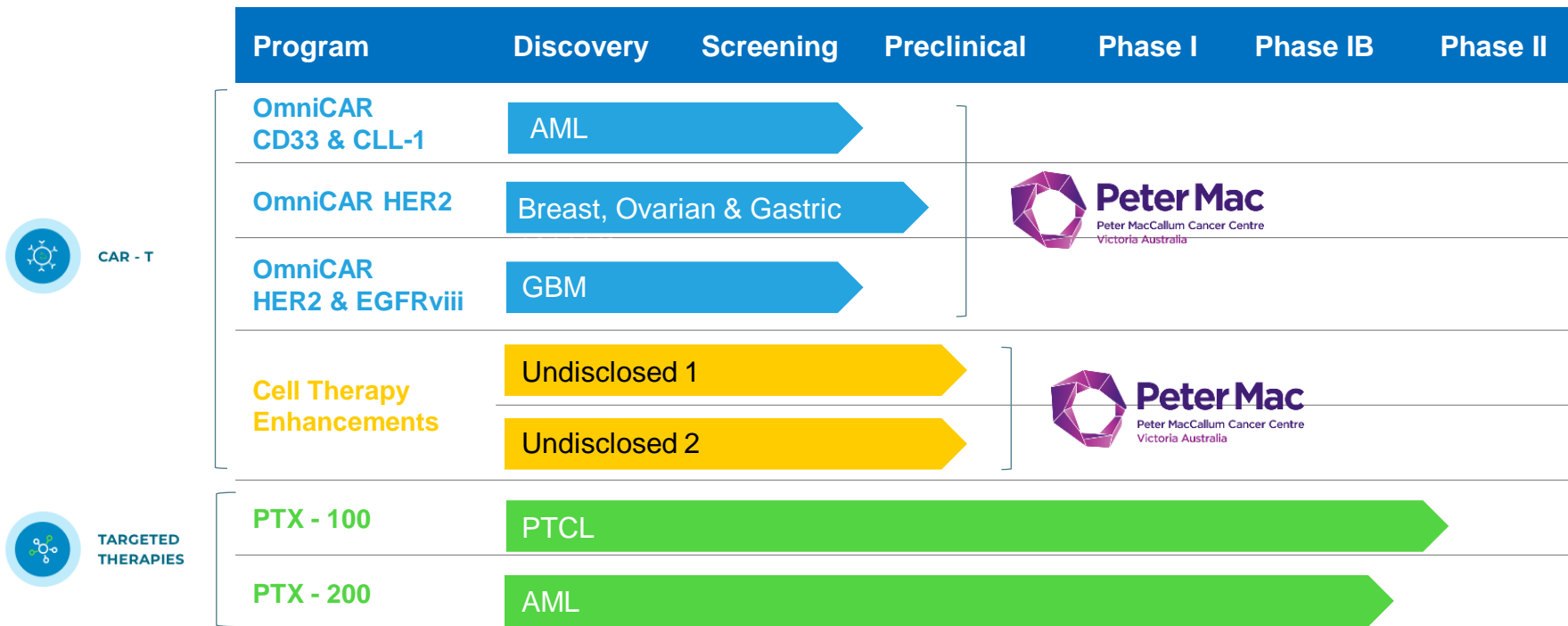
- HQ in Melbourne, Australia, with activities in Australia and US
- Est 2014 with assets from Yale (PTX-100) and Moffitt/USF (PTX-200); and UPenn/Oxford (OmniCAR) in 2020
- Programs in US & Australia
- Listed on ASX, with wholly owned private subsidiaries



METRICS

ASX Ticker	PTX
Total Issued Capital	643 M shares
Listed Options	93.4 M
Unlisted Options	12.1 M
Share Price ¹	A\$0.27 (US\$0.20)
Market Capitalisation¹	A\$174 M (US\$127 M)
Market Cap fully diluted¹	A\$202 M (US\$148 M)
Cash Position²	A\$16 M (US\$12 M)
Top 20 Own	17%

Innovative Pipeline in Personalised Medicine

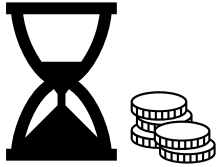




OmniCAR

Universal, Next Generation CAR-T

Key Challenges Confronting the field of CAR-T



Time and Cost
of delivering treatment



Targets

Finding targets that work;
Antigen heterogeneity - esp. in solid tumours



Safety

CAR-T can have serious
safety concerns



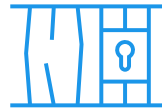
Exhaustion

Persistent stimulation of CAR-
Immune cells leads to exhaustion



No Control

Clinicians have no control
of cells post infusion



Escape

Antigen loss leads to relapse

OmniCAR Universal Immune Receptor Platform



- Pre-clinical **modularised universal immune receptor (UIR)** platform
- Potential best-in class UIR
- Based on multi-disciplinary technology licensed from **Penn**
- Only UIR system with **post-translational covalent binding**
- Unique, powerful and flexible
 - **Controllable activity**
 - **Flexible antigen targeting**



Co-inventors

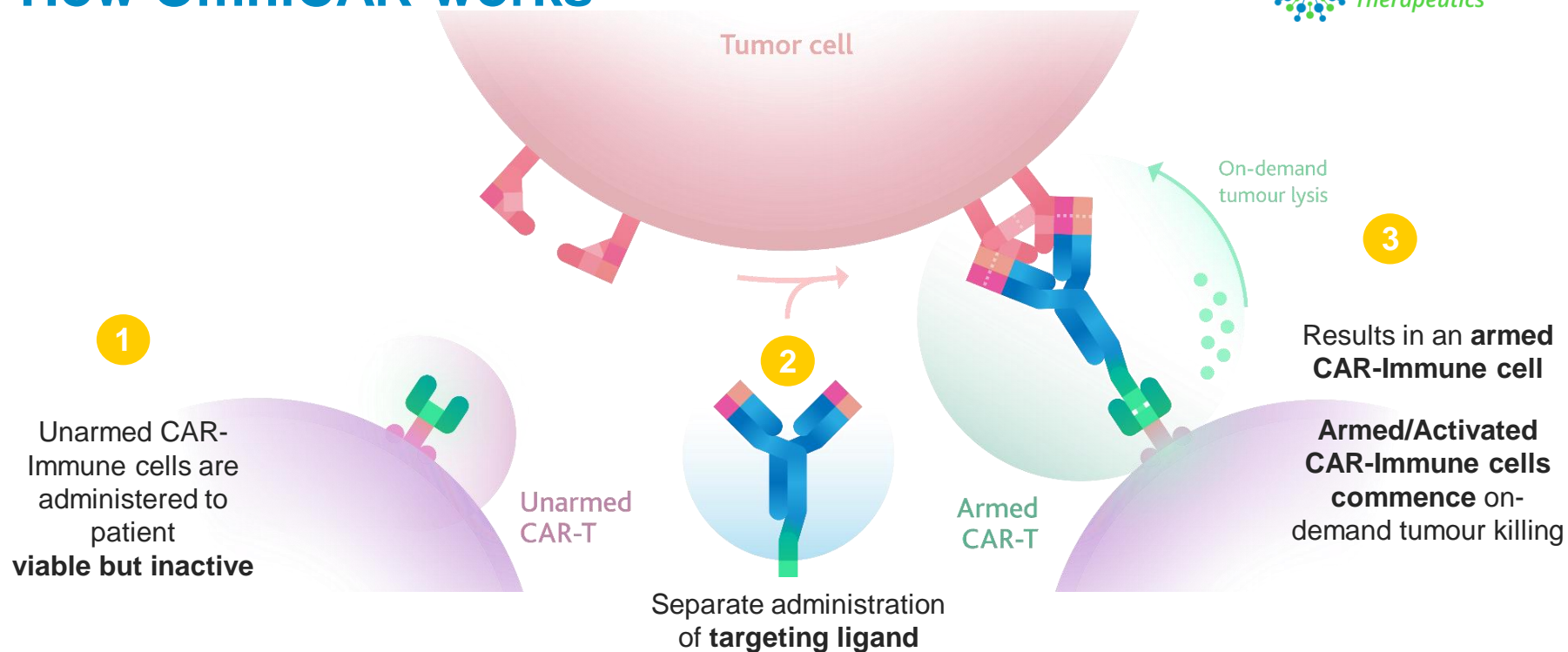


Associate Professor
Daniel J. Powell, Jr



Professor
Andrew Tsourkas

How OmniCAR works

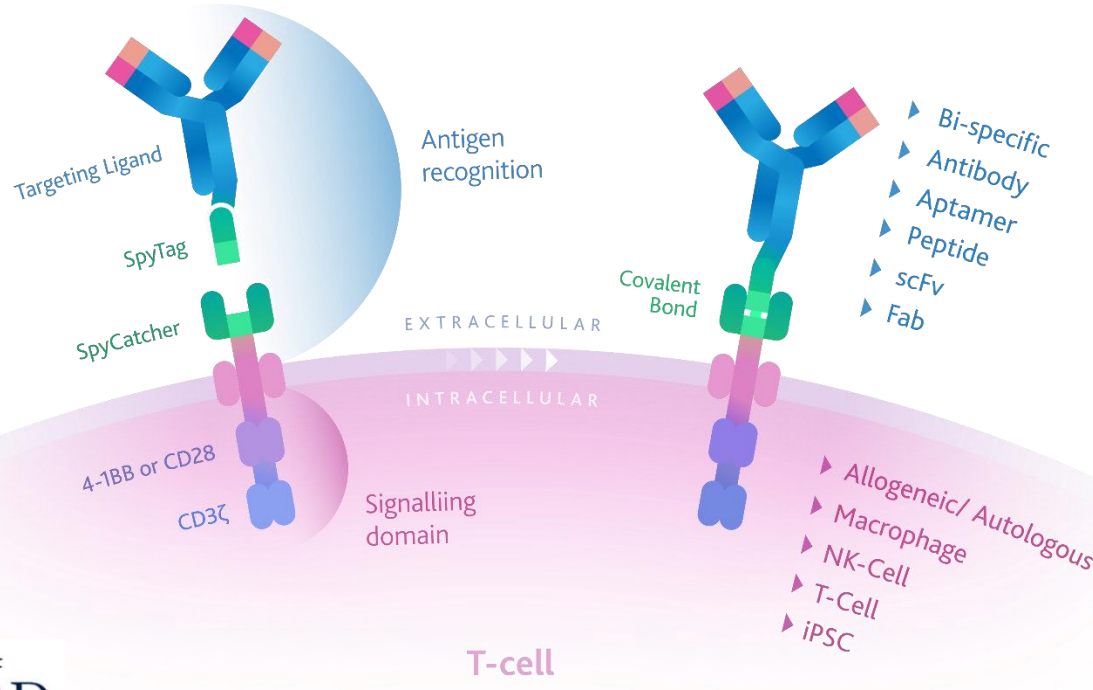


-  CAR-Immune Cell activity is **now controllable**
-  Target specificity of CAR-Immune Cells can be **switched at will**, by administering a different targeting ligand

An elegant and effective approach

Only UIR with spontaneous, autocatalytic, **covalent** bond formation

Binds targeting ligand to cell signalling domain



OmniCAR can use any type of **targeting ligand**...

- ▶ Bi-specific
- ▶ Antibody
- ▶ Aptamer
- ▶ Peptide
- ▶ scFv
- ▶ Fab

...with any **immune cell**

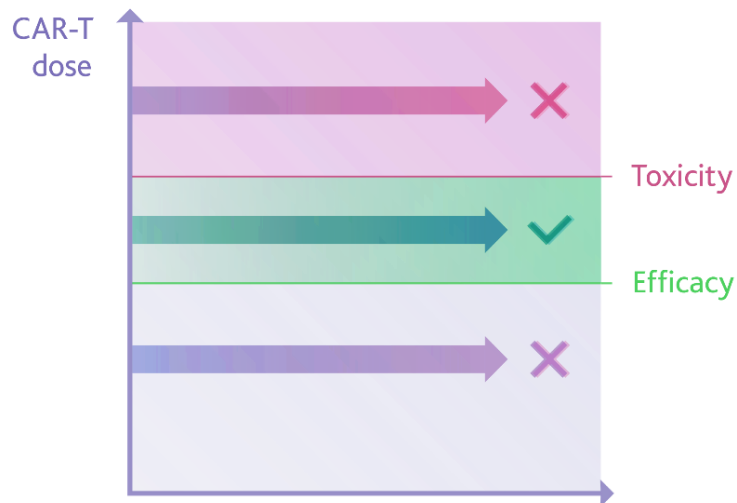
- ▶ Allogeneic/ Autologous
- ▶ Macrophage
- ▶ NK-Cell
- ▶ T-Cell
- ▶ iPSC

Any Immune Cell → To any Target...

Safety: Ability Control Dose & Activity

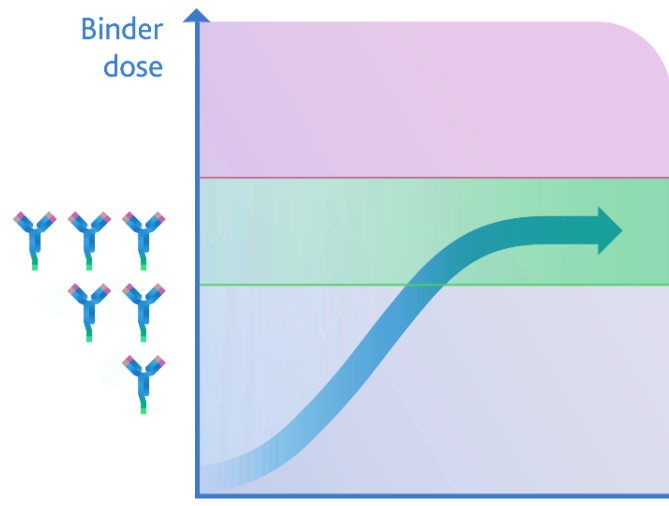
Conventional CAR-T

- Clinicians have **no control** over CAR-T activity once injected
- Estimate optimal dose **before infusion**
- Half-doses of CAR-T cells provide limited fidelity



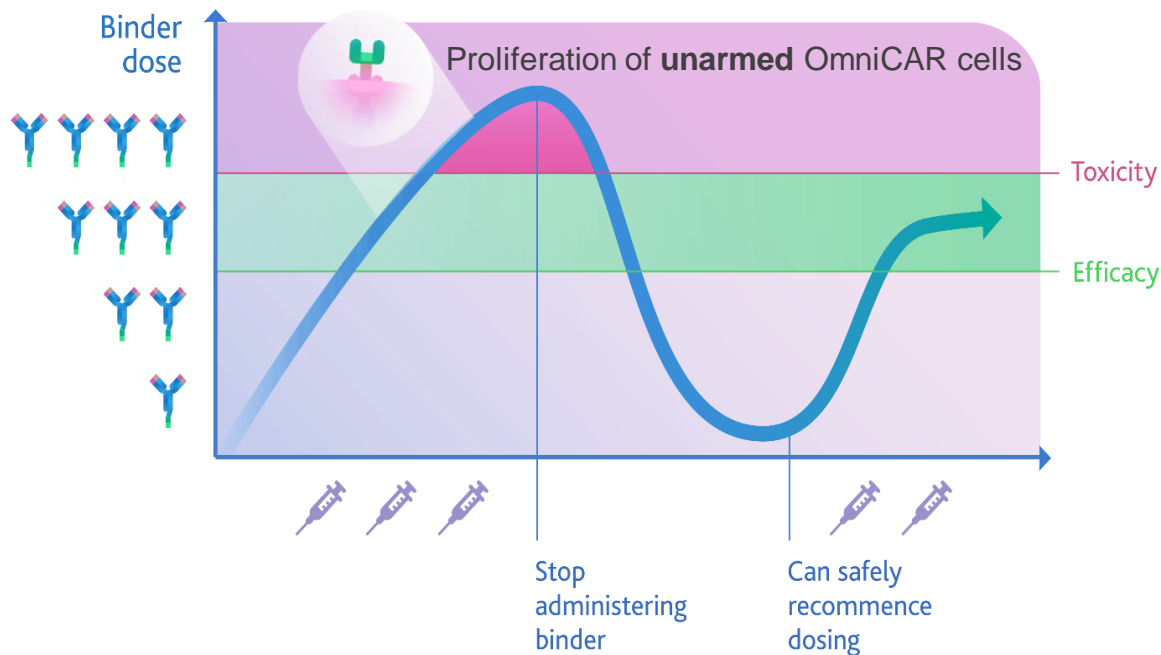
OmniCAR

- Clinician control **post infusion**
- Controlling subsequent **dose** of binder controls CAR-T **activity**
- Titrate dose to **safe and efficacious** levels

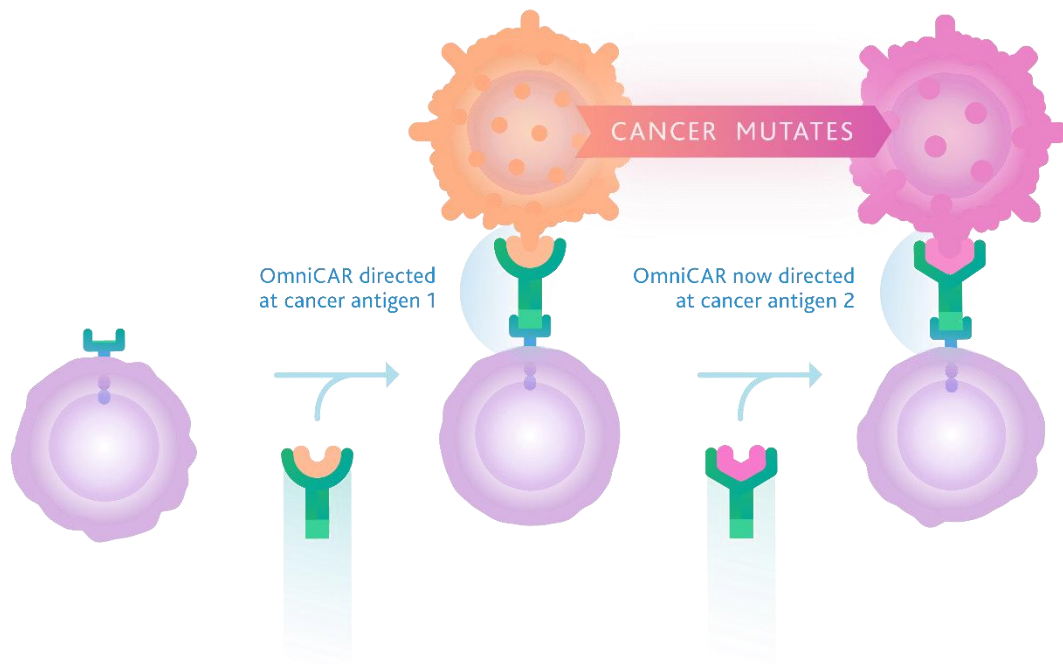


Safety: Built-in on/off switch

- Cell activity can be **switched off at-will**
- Cells remain **viable but inactive**
- OmniCAR can be **safely reactivated**
- No uncontrolled activity
- **Receptor Turnover and Cell Proliferation = Unarmed SpyCatcher**

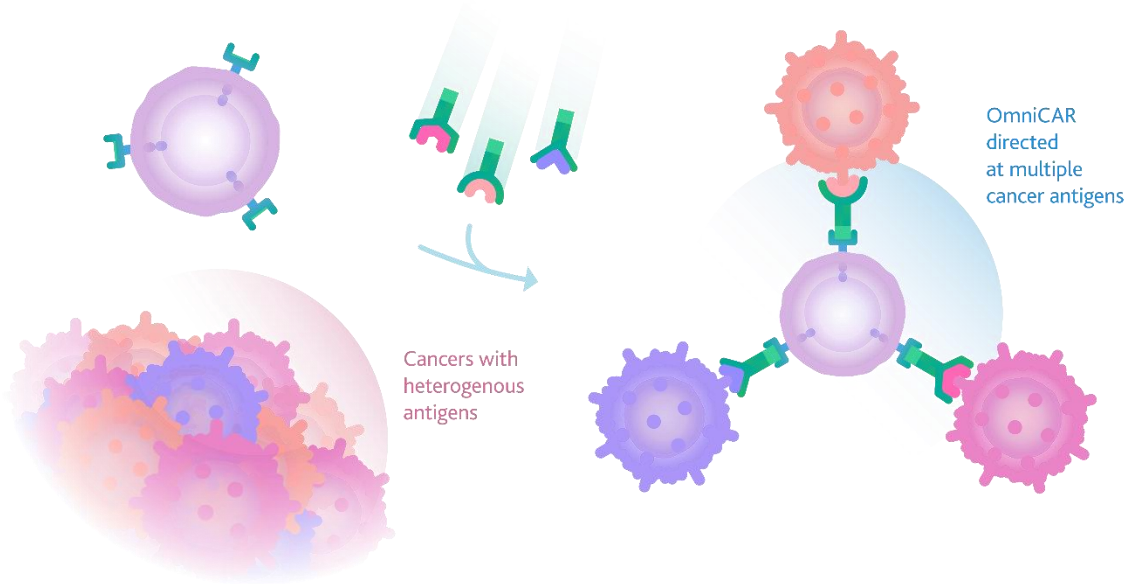


Target Multiple Antigens *Sequentially*



- Switching binder redirects the T-cell
- Uses single vector/cell product
- Addresses escape
- Useful for rapidly mutating cancers, esp those that cannot afford time for another CAR-T production run
 - E.g. AML

Target Multiple Antigens *Simultaneously*



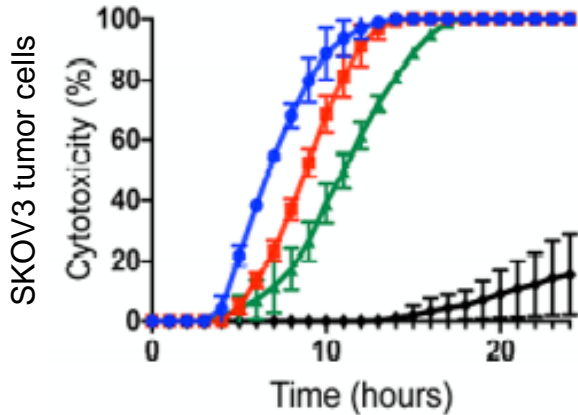
- Multiple antigen targeting with single vector/cell product
- Could broaden anti-tumour immune response
- Prevents escape
- Tailor arming combinations and proportions
- Utility in many solid tumours

Covalent Binding:

Superior tumor killing & other advantages

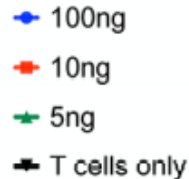
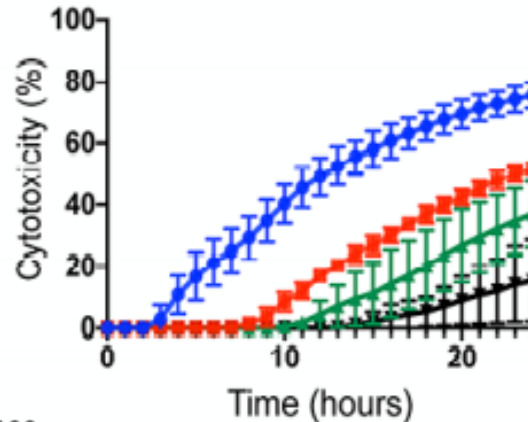
Covalent

SC28ζ + Herceptin-ST



Non-Covalent

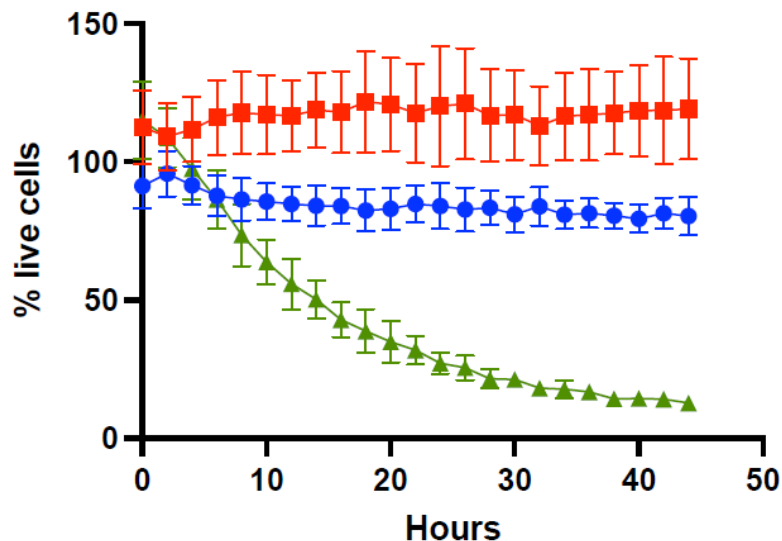
SC28ζ + Herceptin-STDA



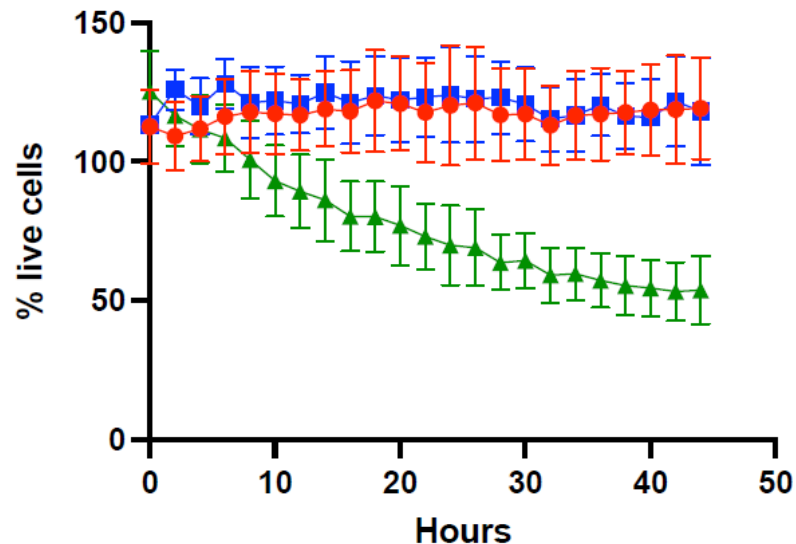
- **Covalent** binding improves SpyCatcher T-cell **loading and tumour cell lysis**
- Covalent binding has additional advantages in:
 - Efficacy
 - Predictability
 - Clinical utility
 - Regulatory considerations

OmniCAR HER2: predictable cytotoxicity

4:1 HER2 OmniCAR



2:1 HER2 OmniCAR

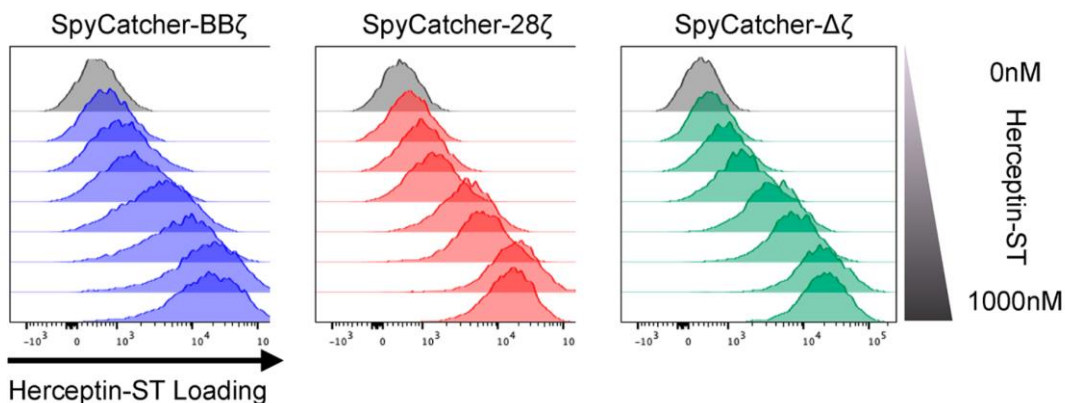


- Tumor Cells
- Unarmed OmniCAR
- ▲ HER2 Armed OmniCAR

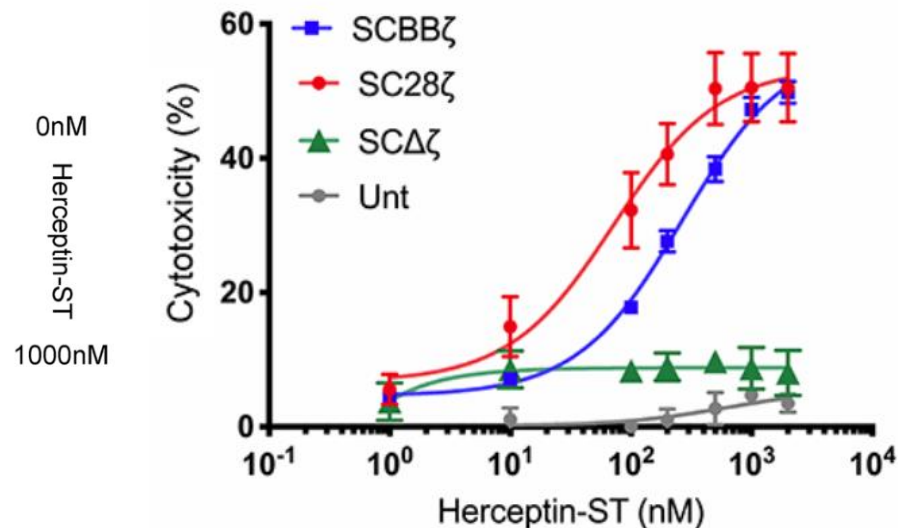
At 2:1, OmniCAR achieves cytotoxicity at a rate that aims to **balance efficacy** whilst **avoiding CRS and exhaustion**

Flexible Loading and Dose-Dependent Lysis

- OmniCAR T-cells capable of being armed with varying amounts of SpyTagged targeting ligand

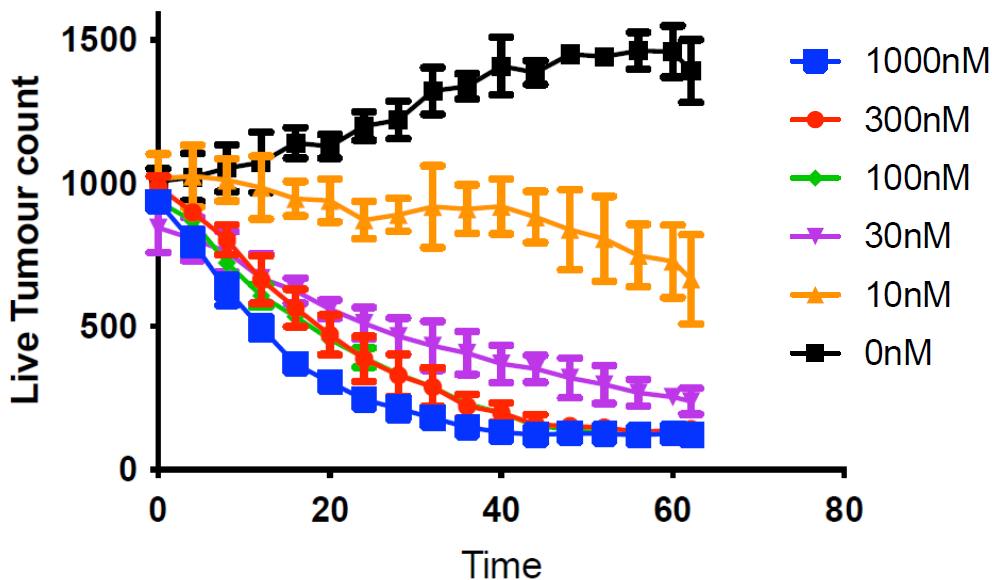


- Increasing targeting ligand concentration results in increased lytic capacity



Dose response: High potency with less binder required

2:1 ST-EGFRviii binder vs U251 EGFRviii cells



- **Dose-dependent CAR-T activity**
- V3 OmniCAR significantly more potent, and likely safer, than V1 system and competitor UIRs
- Potency with **60 fold less binder** (low nM range)
- Means **improved safety** and **lower cost of goods**

Re-Arming: OmniCAR Her2 can be Re-Armed

T cell activation
Day 0

Transduction
Day 3

Armed
Day 7

Cytotoxicity assay
Days 8–10

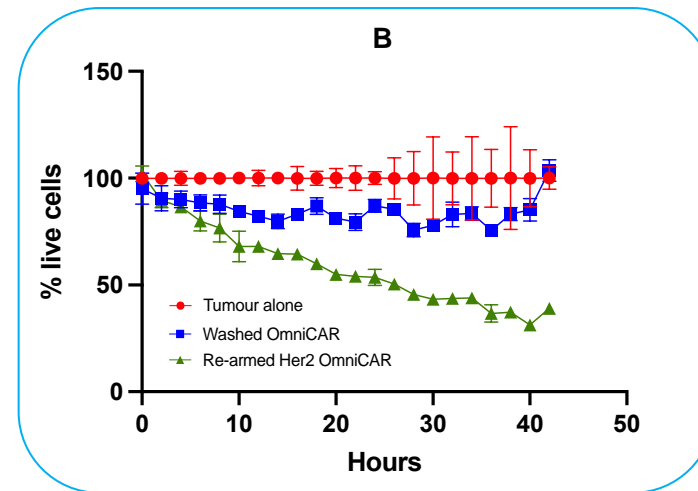
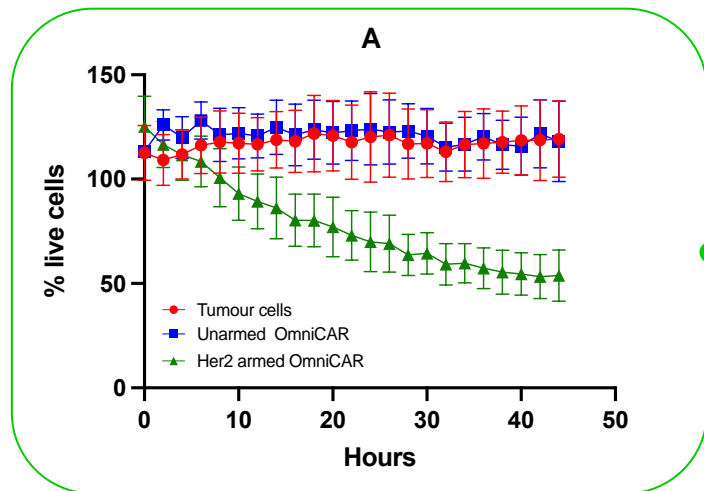
Rest

Re-armed

Day 12

Cytotoxicity assay

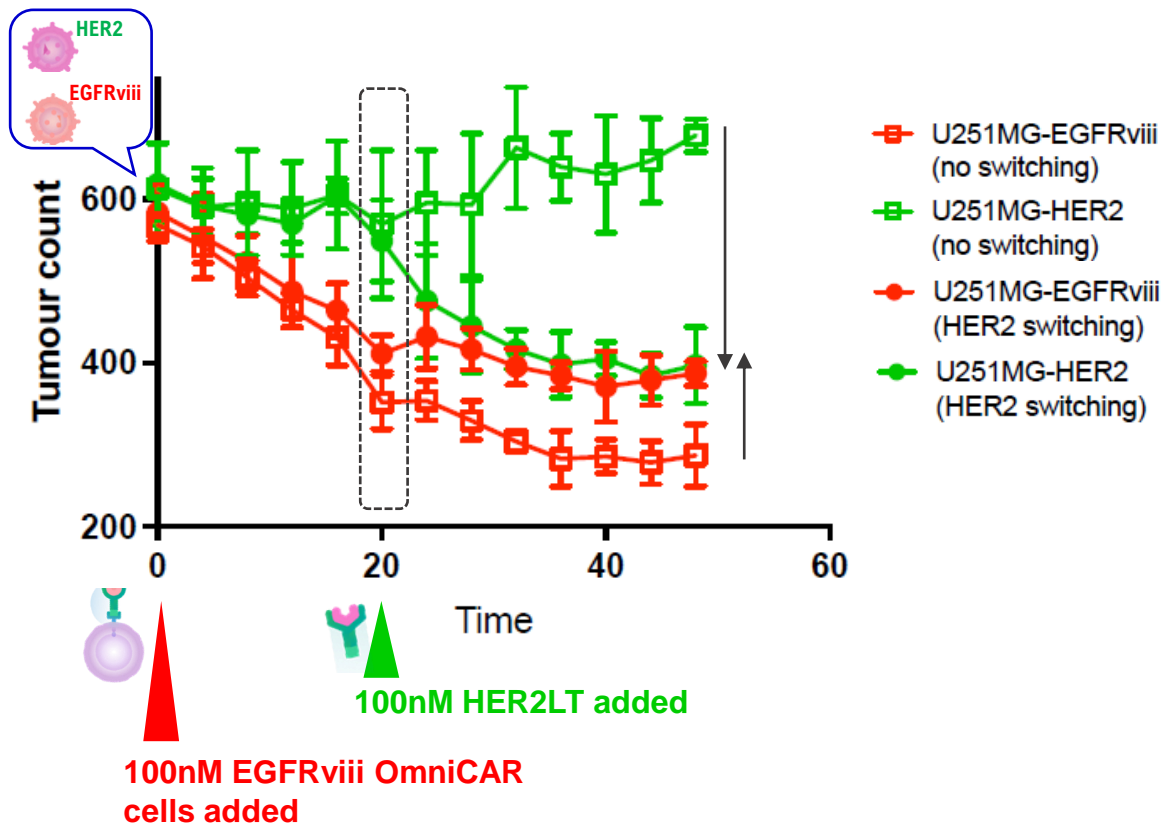
Days 13–14



- OmniCAR T cells can be re-armed
- Re-arming results in **same levels and kinetics of cytotoxicity** as pre-armed
- Another example of **flexible** yet **predictable** activity

Redirection: Adding new ST-binder can re-direct cytotoxicity

Antigen Target Re-direction in Coculture of U251 GBM Cells expressing HER2 or EGFRviii



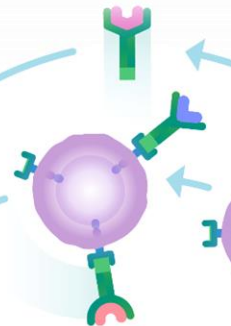
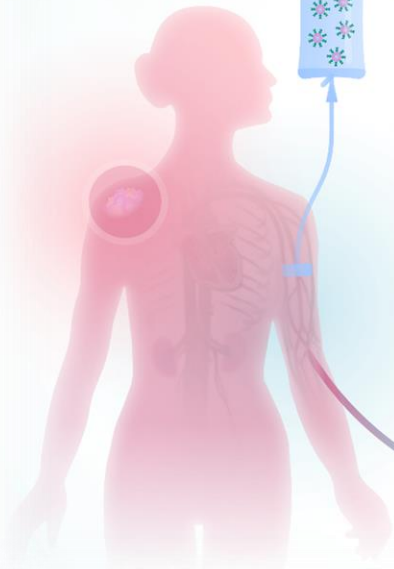
- Rapid cytotoxicity to EGFRviii
- **Rapid switching and cytotoxicity** against HER2+ tumours upon administration of new binder
- OmniCAR cells can be **re-directed to different antigens** upon administration of a different SpyTagged binder **without new cells**

The future of ACT is efficient yet personalized: OmniCAR cells + “plug & play” binder library

Example AML: (28)

ADGRE2 (EMR2)
AIQ-HLA-A2
CD117
CD123
CD13
CD133
CD19
CD25 (IL-2R α)
CD33
CD34
CD38
CD56 (NCAM-1)
CD70
CD93
CLL-1
EpCAM
FLT3 (CD135, FLK2, STK1)
GMR (CD116/CD131
complex)
GRP78 (HSPA5, BiP)
IL10RB (CRFB4, D21S58,
D21S66)
IL1RAP
ILT3 (LILRB4)
Mesothelein
MUC-1
NKG2DL
TIM-3 (HAVCR2)
TPO-R (c-Mpl, CD110)

Step 4:
OmniCAR- induced
tumor killing with
post-infusion
control



Step 3:
Pair binders with
OmniCAR cells
(T cells; NK;
auto/allo)



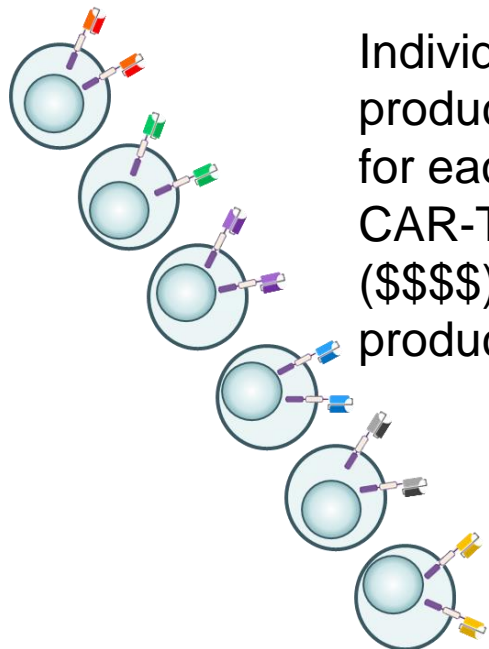
Step 2:
Match patient's
antigens to
corresponding
binders

Step 1:
Patient sample to
determine
individual antigen
profile



OmniCAR: Enables more efficient, cost-effective, and reproducible manufacturing

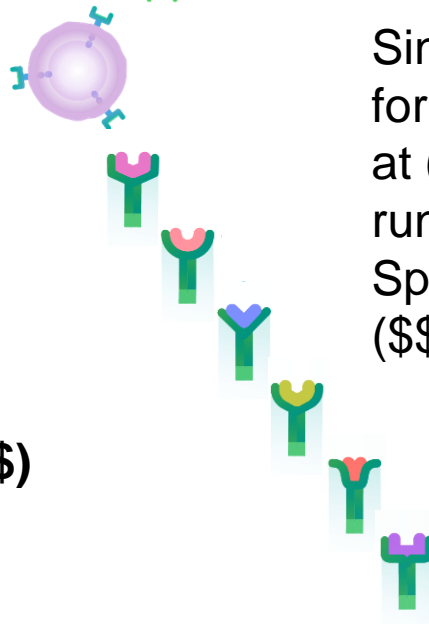
Conventional CAR-T



Individual production runs for each Auto CAR-T product at (\$\$\$\$) per production run.

E.g. 6 X (\$\$\$\$)

OmniCAR



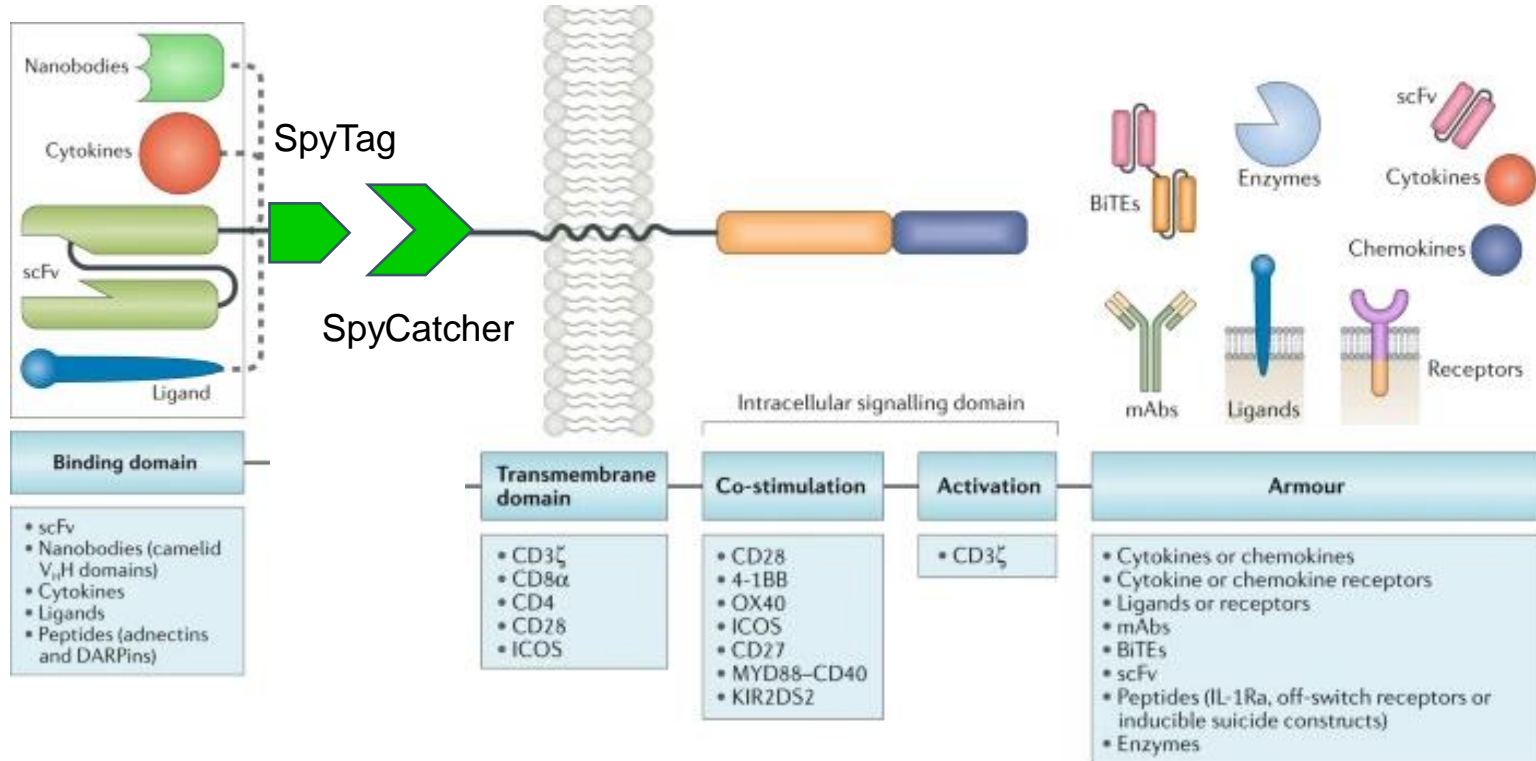
Single production run for SpyCatcher T-cell at (\$\$\$\$) and 6 cGMP runs for recombinant SpyTagged Binder at (\$\$)/run.

E.g. (1 X \$\$\$) + (6 X \$\$)

Conclusion: OmniCAR would provide significant cost economics along with control and flexibility compared to conventional CAR-T.

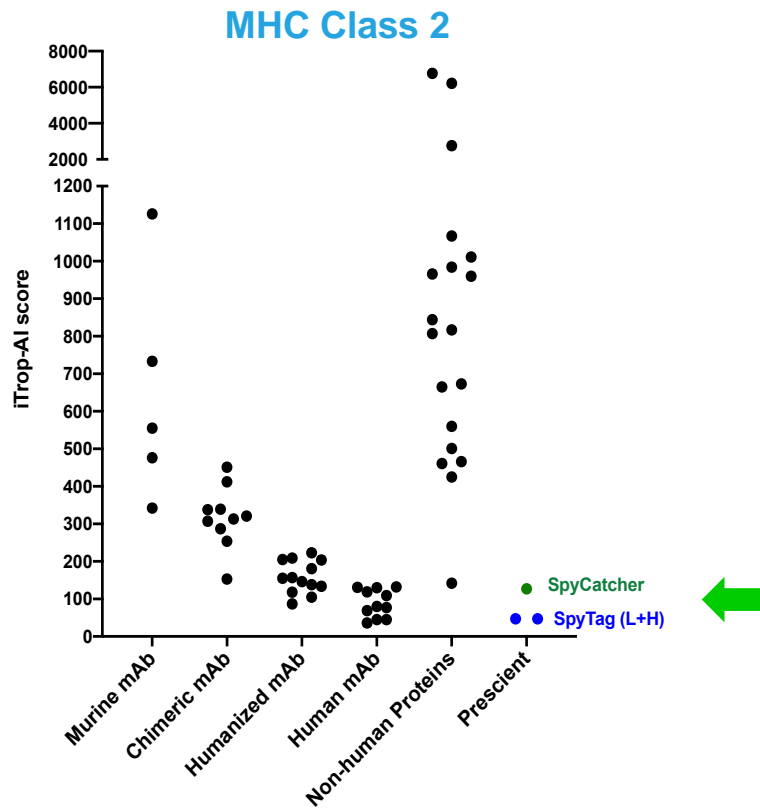
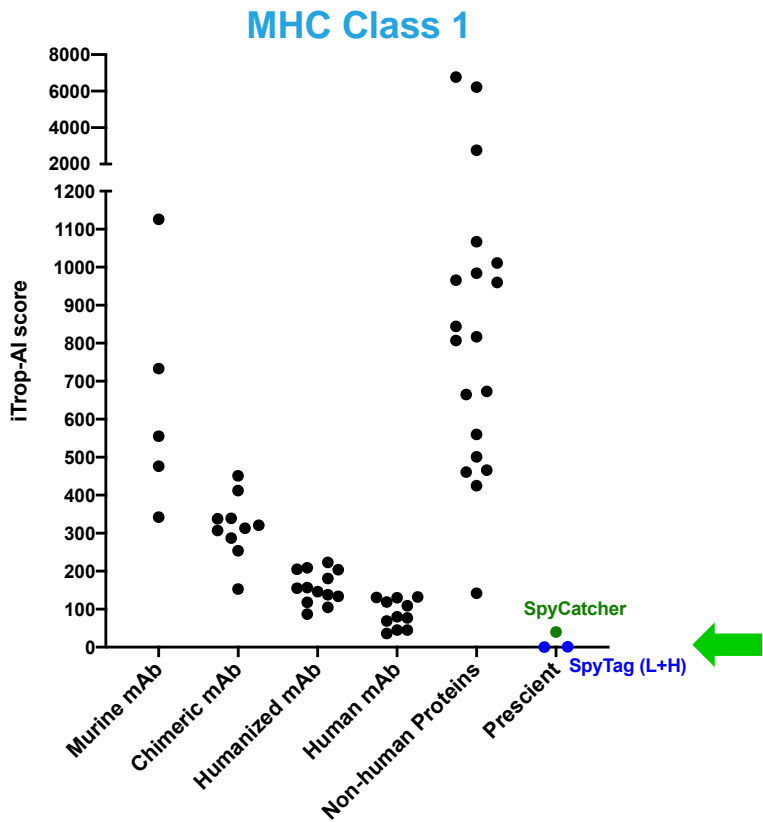
OmniCAR: Integrates Multiple Technologies into a Screening/Therapeutic Ecosystem – Ex: AML

- ADGRE2 (EMR2)
- AIQ-HLA-A2
- CD117
- CD123
- CD13
- CD133
- CD19
- CD25 (IL-2R α)
- CD33
- CD34
- CD38
- CD56 (NCAM-1)
- CD70
- CD93
- CLL-1
- EpCAM
- FLT3 (CD135, FLK2, STK1)
- GMR (CD116/CD131 complex)
- GRP78 (HSPA5, BiP)
- IL10RB (CRFB4, D21S58, D21S66)
- IL1RAP
- ILT3 (LILRB4)
- Mesothelin
- MUC-1
- NGK2DL
- TIM-3 (HAVCR2)
- TPO-R (c-Mpl, CD110)

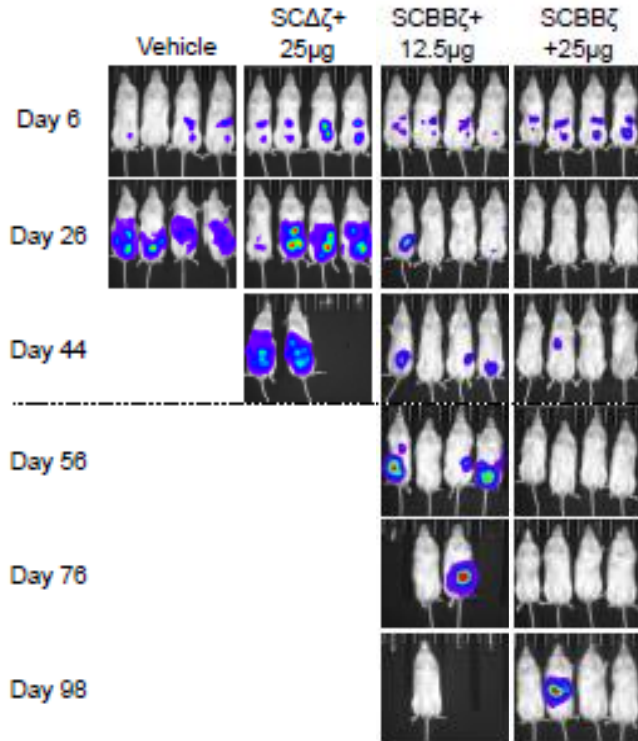


OmniCAR enables high throughput screening of binders/targets and can integrate components into a modular, plug & play **Treatment Ecosystem**.

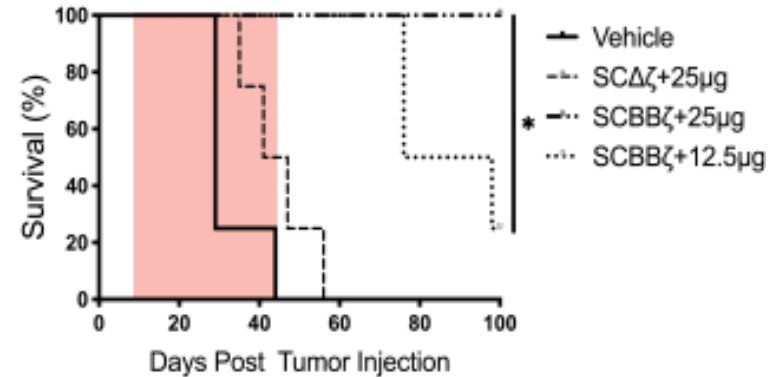
In-silico immunogenicity on par with Human mAbs



Control: Dose-dependent CAR-T activity

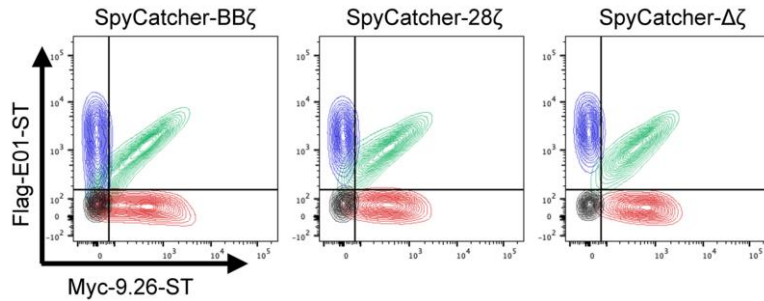


- Ovarian cancer model, using anti-HER2 OmniCAR
- Loading more binder results in **proportionate killing** of cancer...
- ...and **proportionate survival**
- **Lasting effects** even when cease dosing of binder



Equal Arming & Equal Tumour Killing

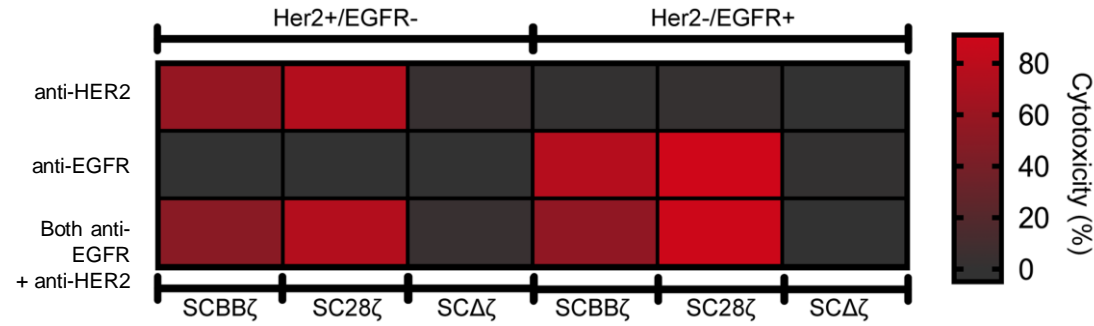
Equal arming



CAR-T equally armed with:

- Both anti-EGFR + anti-HER2
- anti-EGFR
- anti-HER2
- control

Specifically directed, at-will killing



- Only kills cells that the CAR-T is armed against
- OmniCAR CAR-T cells have similar specific tumour killing capacity, whether **dual**-armed or **single**-armed

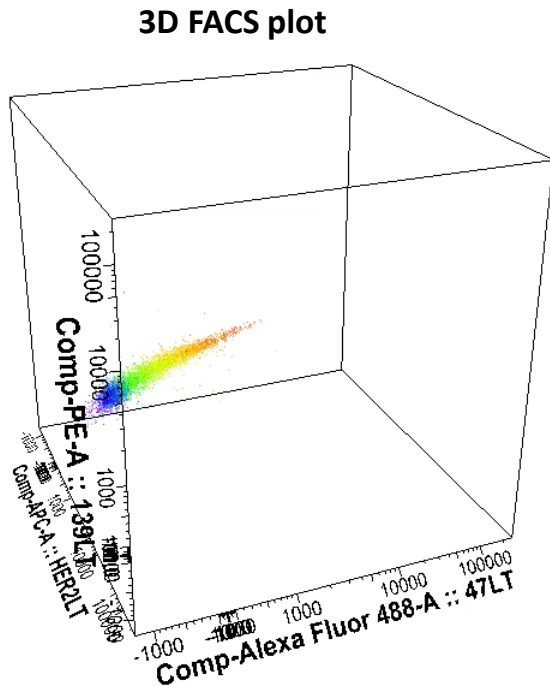
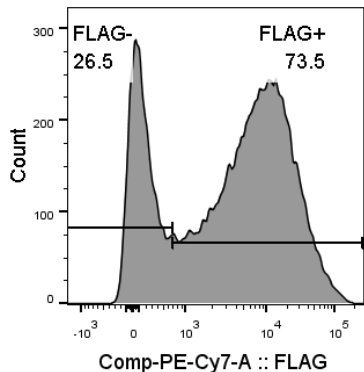
OmniCAR Internal Program Summary

Targets	Indications	OmniCAR features	Comments
CD33 + CLL-1	Acute Myeloid Leukemia (AML)	<ul style="list-style-type: none"> • Titration for improved safety • Co-arming against CD33 & CLL-1 • Sequential targeting 	<ul style="list-style-type: none"> • Validated targets; expressed on 90%+ of AML blasts & LSCs • 1 of 3 programs worldwide; the only next-gen program
HER2	Ovarian; breast & gastric cancers	<ul style="list-style-type: none"> • Titration for improved safety • Persistent binder dosing for improved efficacy • TME and checkpoint enhancements 	<ul style="list-style-type: none"> • Most mature next-gen HER2 CAR-T program • Builds on Penn pre-clinical PoC
HER2 + EGFRviii	Glioblastoma multiforme (GBM)	<ul style="list-style-type: none"> • Titration for improved safety • Co-arming against HER2 & EGFRviii • Persistent binder dosing for improved efficacy 	<ul style="list-style-type: none"> • 1 of 3 multiple antigen programs in the world • Single antigen targeting is inadequate in GBM

Multi-Arming: Up to 3 Targeting Ligands

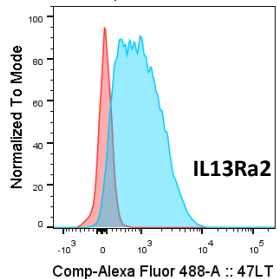
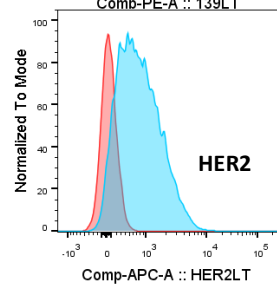
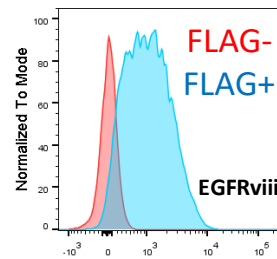
Key: Anti-HER2- HER2LT
Anti-EGFRviii- 139LT
Anti-IL13Ra2- 47LT

NFlag003 OmniCAR T cell

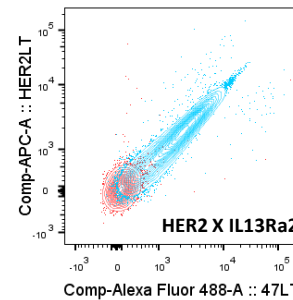
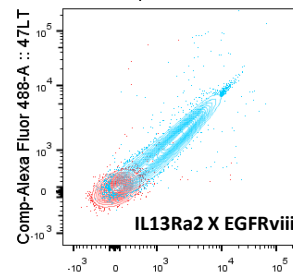
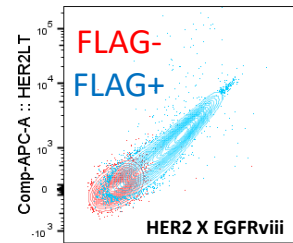


Yellow to Red- high FLAG expression
Green- low FLAG expression
Blue- no FLAG expression

triple arming 33nM+33nM+33nM



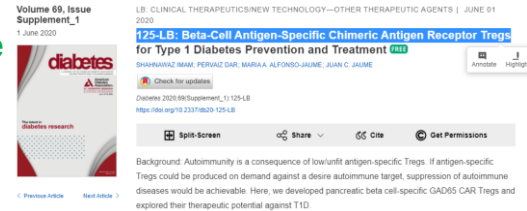
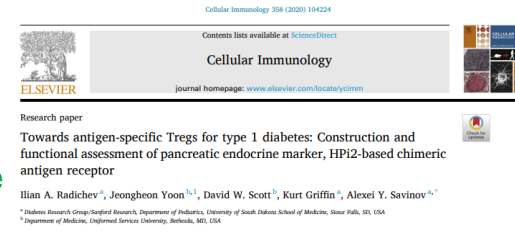
dual arming 50nM+50nM



OmniCAR: CAR-Tregs for Autoimmune disease and T1D



- T1D is caused by T cells that become inappropriately activated and kill β cells in the pancreas, resulting in insulin insufficiency and hyperglycemia.*
- CAR-T Regulatory cells could be used to target hyperactivated T-cells, suppressing/reversing destruction of β -cells to treat Type 1 Diabetes Patients.
- Chimeric Antigen Receptor (CAR) expressing a single-chain Fv recognizing the human pancreatic endocrine marker(HPI2).
- GAD65 CAR Tregs were used to prevent/treat diabetes in... humanized mouse model of T1D.
 - Conclusions: GAD65 CAR Tregs were successful in abrogating the diabetes phenotype in T1D mice model. Conceivably, antigen-specific Treg redirection using antigen-specific CAR Tregs and consequent Teff downregulation will allow for recovery and reconstitution of beta cells in humans as well.
- CD27-CD70 costimulation is involved in autoimmunity...
 - Conclusions: A CD27 agonist Ab reversed the effects of CD70 ablation in NOD mice, suggesting that there may be potential to alter the course of T1D by therapeutically targeting CD27.



CD70 Inversely Regulates Tregs and iNKT Cells and Modulates Type 1 Diabetes in NOD Mice

Cheng Ye¹, Benjamin E. Low¹, Michael V. Wiles¹, Todd M. Brusko¹, David V. Serreze¹, John P. Driver¹

¹Department of Animal Sciences, University of Florida, Gainesville, FL, 32611

[†]The Jackson Laboratory, Bar Harbor, ME 04809

[‡]Department of Pathology, Immunology and Laboratory Medicine, University of Florida Diabetes Institute, College of Medicine, Gainesville, FL 32610

*Volfson-Sedletsky V, Jones A, Hernandez-Escalante J and Dooms H (2021) Emerging Therapeutic Strategies to Restore Regulatory T Cell Control of Islet Autoimmunity in Type 1 Diabetes. *Front. Immunol.* 12:635767. doi: 10.3389/fimmu.2021.635767

OmniCAR: CAR-Tregs for Cardiovascular Disease

- Targeting Cardiac Fibrosis with CAR-T cells emerging as a novel modality.

Molecular Therapy

Commentary

CARDiac Immunotherapy: T Cells Engineered to Treat the Fibrotic Heart

Ronald J. Vagnozzi,¹ Anne Katrine Z. Johansen,¹ and Jeffery D. Molkentin^{1,2}

<https://doi.org/10.1016/j.jmthe.2019.09.021>

Progressive tissue fibrosis underlies numerous disease states, where it can diminish healthy organ function and regeneration after injury.¹ In the adult mammalian heart, excess fibrosis after myocardial infarction (MI) or in the setting of cardiomyopathy worsens cardiac function, leading to hypertrophy and, eventually, heart failure (HF).²

scar or interstitial fibrosis.^{2,6} Despite extensive effort, there is a paucity of therapeutic options currently available to treat cardiac fibrosis clinically.² Hence, strategies to directly modulate or target the myofibroblasts to abate pathological cardiac fibrosis are desperately needed.

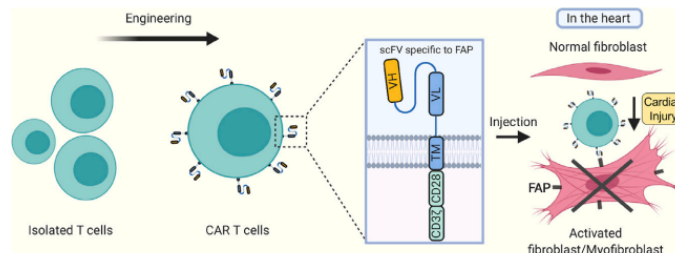


Figure 1. Engineered T Cell Immunotherapy for Cardiac Fibrosis

T cells are isolated and engineered to express a chimeric antigen receptor (CAR), consisting of a scFV fragment recognizing mouse fibroblast activation protein (FAP) that is fused to human CD3 ζ and CD28 cytoplasmic domains. CAR T cells are infused and circulate to the heart, where they specifically target activated fibroblasts (myofibroblasts) that express FAP for cytotoxic killing, abrogating fibrosis. TM, transmembrane domain; scFV, single-chain variable fragment; VH, immunoglobulin heavy chain; VL, immunoglobulin light chain.

CAR-T cells directed against FAP have been demonstrated both via ex-vivo generation and by mRNA generation of in-vivo CAR-T cells.

However, both of these approaches lack the ability of OmniCAR to modulate dosing and the ability to turn off the therapy in the event of any adverse event.

RESEARCH

CELL AND GENE THERAPY

CAR T cells produced in vivo to treat cardiac injury

Joel G. Rurik^{1,2,3}, István Tombácz^{2,4}, Amir Yadegari⁴, Pedro O. Méndez Fernández^{1,2,3}, Swapnil V. Shewale⁵, Li Li^{1,2}, Toru Kimura³, Ousamah Younos Soliman⁴, Tyler E. Papp⁴, Ying K. Tam⁵, Barbara L. Mui⁵, Steven M. Albelda^{4,6}, Ellen Puré⁶, Carl H. June⁶, Haig Aghajanian^{1,2,3,4}, Drew Weissman^{4,6}, Hamideh Parhiz^{4,6}, Jonathan A. Epstein^{1,2,3,4,6}

Fibrosis affects millions of people with cardiac disease. We developed a therapeutic approach to generate transient antifibrotic chimeric antigen receptor (CAR) T cells in vivo by delivering modified messenger RNA (mRNA) in T cell-targeted lipid nanoparticles (LNPs). The efficacy of these in vivo-reprogrammed CAR T cells was evaluated by injecting CD5-targeted LNPs into a mouse model of heart failure. Efficient delivery of modified mRNA encoding the CAR to T lymphocytes was observed, which produced transient, effective CAR T cells in vivo. Antifibrotic CAR T cells exhibited trogocytosis and retained the target antigen as they accumulated in the spleen. Treatment with modified mRNA-targeted LNPs reduced fibrosis and restored cardiac function after injury. In vivo generation of CAR T cells may hold promise as a therapeutic platform to treat various diseases.

AML

OmniCAR CD33/CLL-1

For CAR-T to succeed in AML, it must overcome:



Safety

AML patients are especially ill with many unable to tolerate vigorous therapies like CAR-T



Rapid Mutations

AML can mutate mid-therapy, quickly rendering single CAR-Ts ineffective



Rapid Disease Progression

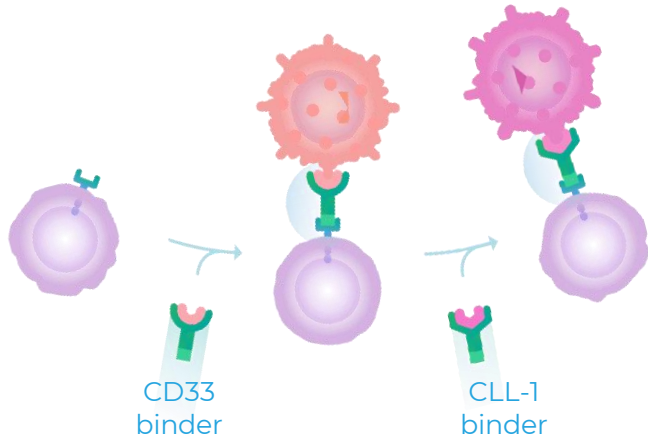
Even if multiple current generation CAR-T therapies were available, resistant patients are likely to progress before subsequent therapies are manufactured for them

OmniCAR is uniquely placed to address these challenges for CAR-T in AML

CD33 & CLL-1 are excellent AML targets for CAR-T

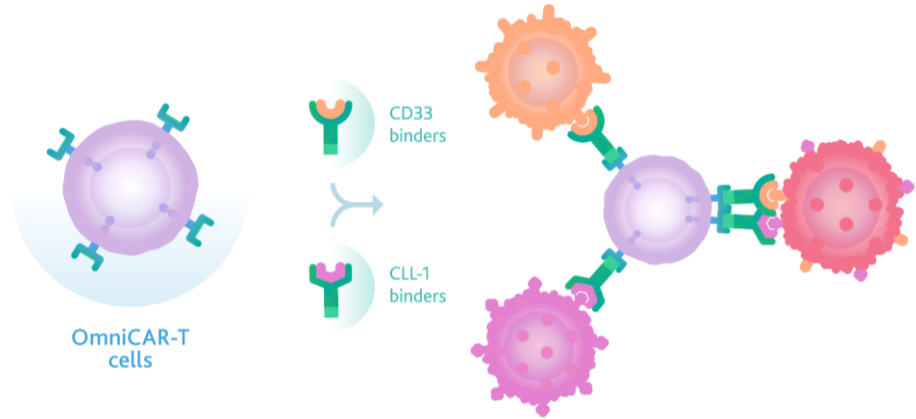
- CD33
 - Validated target in AML with approved anti-body drug conjugate (gemtuzumab ozogamicin, or Mylotarg)
 - CD33 is constantly expressed on both normal and malignant myeloid cells
 - CD33 expressed on >90% adult and childhood AML blasts and on leukemia stem cells, which have the ability to indefinitely replicate to produce cancerous leukemic cells, leading to relapse
- CLL-1
 - Expressed on 92% of AML cells
 - Absent from normal hemopoietic stem cells
 - Importantly, CLL1 is expressed on leukemic stem cells, which produce subsequent cancer cells leading to relapse

Sequentially



- Address antigen escape by redirecting T-cells without new dose of T-cells
- May be a more tolerable approach for sick AML patients

Simultaneously



- Co-Arming against CD33 & CLL1 on a single T-cell product
- Target several cancer cell populations at once:
 - CD33+
 - CLL1+
 - CD33+ CLL1+
- Could broaden anti-tumour immune response.

Solid Tumors

OmniCAR HER2

Key challenges for CAR-T in solid tumours



Targets

Limited targets that are cancer-specific
Leads to on-target, off-tumour effects



Safety

Ability to titrate doses safely and switch off in the event of adverse events
Especially important for on-target, off-tumour activity



Trafficking

Inability of T-cells to reach tumour sites and penetrate physical barriers



TME

Overcoming an immunosuppressive Tumour Microenvironment once they get there

OmniCAR's features enable it to address these challenges for CAR-T in solid tumours

Huge market opportunities for HER2+ cancers

	New cases/year worldwide ¹	Proportion that are HER2+ ^{2,3,4}	New HER2+ cases/year
Ovarian Cancer	300,000	29%	87,000
Breast Cancer	1,700,000	20%	340,000
Gastric Cancer	952,000	22%	209,440

- OmniCAR T cells armed against HER2
- Builds upon the encouraging work already undertaken by UPenn with HER2
- Makes OmniCAR HER2 the most advanced next-generation HER2 CAR-T program
- Prescient will take a “basket study” approach to HER2+ cancers
- Even when failing HER2 therapies, tumours can still express HER2, making these patients potential candidates for anti-HER2 CAR-T therapy

1. World Cancer Research Fund

2. Shang AQ, et al. Relationship between HER2 and JAK/STAT-SOCS3 signaling pathway and clinicopathological features and prognosis of ovarian cancer. *Cancer biology & therapy*. 2017:1–9

3. Luo, H et al, The prognostic value of HER2 in ovarian cancer: A meta-analysis of observational studies. *PLoS ONE* 13(1) 2018

4. Bang YJ, et al. Trastuzumab in combination with chemotherapy versus chemotherapy alone for treatment of HER2-positive advanced gastric or gastro-oesophageal junction cancer (ToGA): a phase 3, open-label, randomised controlled trial. *Lancet* 2010;376:687-97.

GBM

OmniCAR HER2/EGFRviii

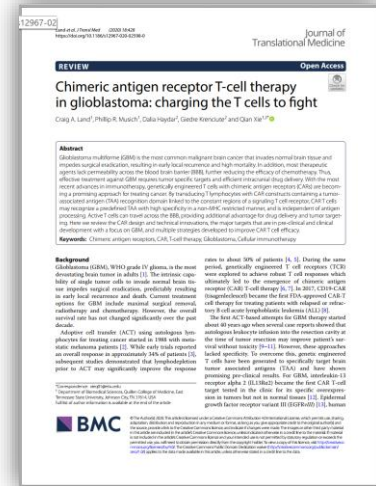
CAR-T challenges in GBM: single antigen targeting

- Composition of GBM, and its ability to rapidly mutate, limits the effectiveness of CAR-Ts only targeting a single antigen
- Targeting a single antigen targeting can result in relapse

*“A major limitation of a single-antigen targeting in GBM is the inherent heterogeneity and plasticity of the tumor cells, allowing some cells to escape CAR-T cell killing due to the **loss of the targeted antigen...**”*

“...single antigen-targeting CAR-T cells fail to completely eradicate brain tumors resulting in antigen negative relapses”

- By contrast, CAR-Ts targeting multiple antigens have demonstrated **anti tumor responses** and **more importantly prevented antigen escape *in vivo***



Two targets are better than one in GBM

- Single antigen targeting has been inadequate in GBM
- By contrast, **combination** of HER2 and other antigen targeting shows early promise in overcoming relapse
- Prescient will also explore other targets for GBM

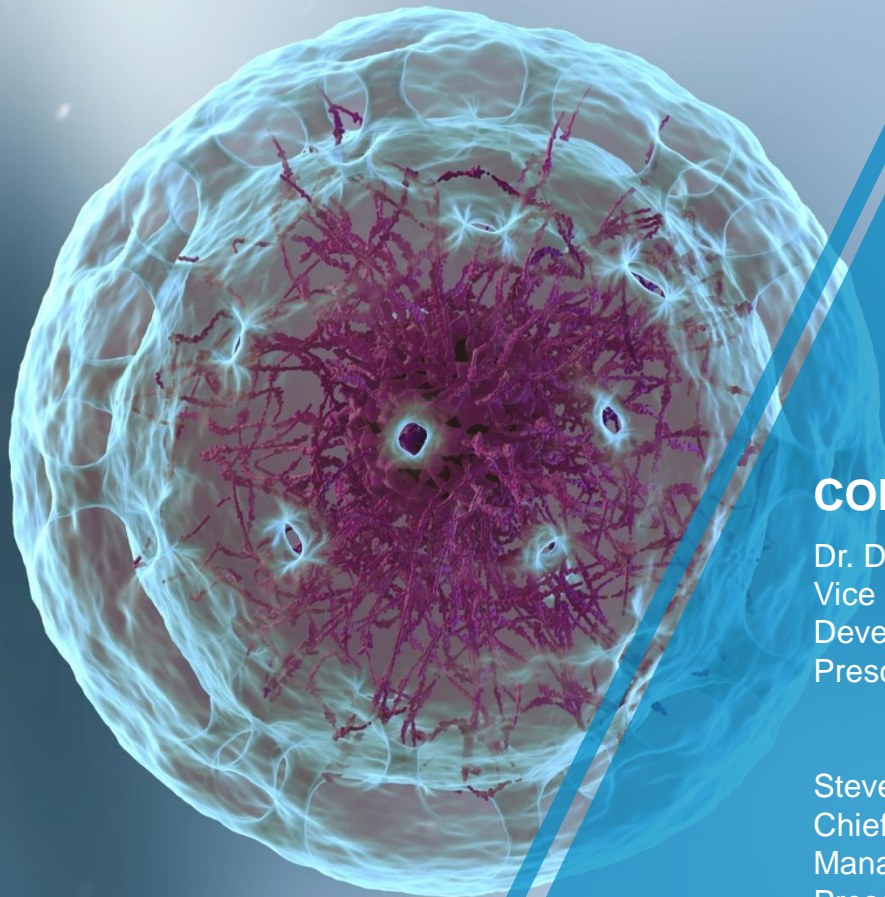


- HER2 occurs in 80% of GBM
- Linked with poor survival



- EGFRviii occurs in 45% of GBM
- Importantly, EGFRviii is only present on GBM and **is not found on healthy tissues**

- OmniCAR addresses problems encountered by current generation CAR-T
- 3 in-house OmniCAR programs, all highly differentiated and representing large opportunities
 - CD33/CLL-1 for AML
 - HER2+ solid tumours
 - HER2/EGFRviii for GBM
- Prescient is open to licensing and collaboration. OmniCAR can enhance the safety, flexibility and efficacy of third-party CAR programs
 - Agnostic on targets; indication; cell type



Prescient
Therapeutics

CONTACT

Dr. Daniel Shelly, MBA
Vice President Business
Development and Alliances
Prescient Therapeutics Limited

E : dshelly@ptxtherapeutics.com
T : 513-309-7409
W : ptxtherapeutics.com

Steven Yatomi-Clarke
Chief Executive Officer &
Managing Director
Prescient Therapeutics Limited

E : steven@ptxtherapeutics.com
T : +61 417 601 440
W : ptxtherapeutics.com